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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	)	
	)	
EASY STREET HOLDING, LLC, <i>et. al.</i>	)	Bankruptcy Case No. 09-29905
	)	Jointly Administered with Cases
Debtors	)	09-29907 and 09-29908
	)	
Address: 201 Heber Avenue	)	Chapter 11
Park City, UT 84060	)	
	)	
	)	Honorable R. Kimball Mosier
Tax ID Numbers:	)	
35-2183713 (Easy Street Holding, LLC),	)	
20-4502979 (Easy Street Partners, LLC), and	)	
84-1685764 (Easy Street Mezzanine, LLC)	)	
	)	

**EASY STREET PARTNERS, LLC’S REPLY IN SUPPORT OF ITS MOTION TO  
EXTEND THE EXCLUSIVE PERIOD FOR SOLICITING AND OBTAINING  
ACCEPTANCES OF ITS AMENDED CHAPTER 11 PLAN OF REORGANIZATION**

Easy Street Partners, LLC (“Partners”), debtor and debtor in possession in the above captioned cases, files this reply (the “Reply”) to the objections (collectively, the “Objection”) to

Partners' motion for an order under 11 U.S.C. §1121(d) extending by 45 days its exclusive period for soliciting acceptances of a plan of reorganization from May 17, 2010 to July 6, 2010 (the "Motion"). Partners respectfully represents as follows:

1. The objection of WestLB, AG ("WestLB") to the Motion is disingenuous and premised on two false statements: (i) Partners has not obtained the financing to effectuate its amended plan of reorganization (the "Plan") and (ii) Partners' operating projections demonstrate that there is insufficient cash for Partners to continue to operate The Sky Lodge while sustaining the reserve for Jacobsen National Group, Inc. As set forth below and in the accompanying declaration of William Shoaf (the "Shoaf Declaration"), Partners has obtained the necessary financing to consummate the Plan, Partners will have sufficient cash to operate, and it is in the best interests of debtor's estate and its creditors to extend the exclusivity period to allow Partners to confirm its Plan.

2. Since the commencement of these cases, Partners has continually apprised WestLB of important developments in these cases. Notwithstanding WestLB's assertion that Partners has not obtained the necessary money to fund its Plan, Partners advised WestLB that (i) Sky Lodge Holdings, LLC would be the plan funder (the "Plan Funder") and (ii) the Plan Funder executed a letter of intent (the "LOI") on May 5, 2010, which would provide the necessary funding to consummate the Plan. Partners and the Plan Funder are in the process of completing negotiation of a funding agreement (the "Funding Agreement"). Partners will disclose the contents of the Funding Agreement in the plan supplement, which must be filed on or before May 26, 2010. The LOI has been provided to WestLB and the Funding Agreement will be provided to WestLB as soon as it is signed.

3. Over the past week, Partners, the Plan Funder, and WestLB have been negotiating to consensually resolve the treatment of WestLB's claim. WestLB's claim is the only claim that will be afforded different treatment than the terms provided for in the Plan filed with the Court. The treatment of the claims of the other creditors will not change, and all other classes of creditors have overwhelmingly voted in favor of accepting the Plan.

4. Furthermore, as set forth in more detail in the Shoaf Declaration, (i) Duncan Robertson, the Executive Director of WestLB, has completely misread and misunderstood the financial information supplied by Partners to WestLB, and (ii) upon confirmation of Partners' Plan (which includes a \$4 to \$4.7 million infusion from the Plan Funder), Partners will have sufficient money to fund the Plan and continue operating The Sky Lodge. Contrary to the assertion of WestLB, Partners estimates that it will have \$895,479 of cash at the end of May and \$669,194 at the end of June. See Shoaf Declaration at paragraph 5.

5. Notwithstanding Partners' progress in these cases and its good faith negotiations with WestLB, WestLB seeks to have exclusivity terminated as a negotiating tactic with Partners and the Plan Funder. Based on the fact that Partners has obtained a Plan Funder that appears ready, willing, and able to provide the necessary funding and consummate the Plan, ending Partners' exclusivity would (i) lead to unwarranted confrontations, litigation, and increased administrative expenses, (ii) disrupt current negotiations with the Plan Funder, and (iii) be antithetical to the paramount reorganization objective of chapter 11.

6. Finally, WestLB asserts that it has engaged in discussions with potential funders for an alternative plan of reorganization. Rather than having competing plans increasing the costs for everyone, Partners has requested that WestLB provide the names of these potential

fundors so that they can enter into confidentiality agreements with Partners (like all the other potential funders). Partners could then provide these potential funders with information and discuss their proposed plan to determine if it is a better plan of reorganization for the debtor, its creditors, and its estate. WestLB's undisclosed potential funder is not a basis to end Partners' exclusivity.

7. In response to the objection filed by the Official Committee of Unsecured Creditors (the "Committee"), in which Jacobsen National Group, Inc. ("Jacobsen") has joined, both parties indicated that they did not object to a short extension of the exclusivity period for the current Plan to accommodate a continued hearing on confirmation. The Court has approved continuance of the confirmation hearing to June 11, 2010, and Partners believes that this is within the short extension contemplated by the Committee and Jacobsen. Partners may seek an additional extension of the exclusivity period by verbally seeking such extension if circumstances warrant.

WHEREFORE, Partners respectfully requests that the Court overrule the Objection and extend the Partners' exclusive solicitation period to June 21, 2010, which is a shorter period than originally requested in the Motion.

DATED this 13<sup>th</sup> day of May, 2010.

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**CERTIFICATE OF SERVICE**

I hereby certify that the foregoing Easy Street Partners, LLC's Reply in Support of its Motion to Extend the Exclusive Period for Soliciting and Obtaining Acceptances of Its Amended Chapter 11 Plan of Reorganization was served this 13<sup>th</sup> of May, 2010, via first-class mail, postage prepaid, on those parties listed on the attached page(s).

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Charlotte, NC 28272-1070

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Night Vision Landscape Light  
2859 West 7550 South  
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PO Box 49322  
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Pacific Seafood - Utah  
P O Box 97  
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11 Park Avenue  
Swarthmore, PA 19081

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3946 North Last Run Drive  
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Berkeley, CA 94712-3509

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Denver, CO 80202-2658

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Salt Lake City, UT 84101-1406

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Chicago, IL 60630

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Wood Cross, UT 84087-2463

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Park City, UT 84098-4715

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